



## Broker Recertification Form

Broker Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Broker Number: \_\_\_\_\_ AE: Wendy Hughes

Broker of Record / Principal Name: \_\_\_\_\_

RE: Annual Recertification

1. Any changes in ownership, addresses or licensing structure Yes      No  
 If yes, please explain: \_\_\_\_\_

2. Have you, your company or an affiliate ever been removed from a Lender, investor or private mortgage insurance company's "Approved" list? Yes      No  
 If yes, please explain: \_\_\_\_\_

3. Have you, your company or an affiliate ever been disciplined by a local, state, or federal regulatory agency? Yes      No  
 If yes please explain: \_\_\_\_\_

4. Return completed form with most recent year-end financials (Profit and Loss Statement and year-ending Balance Sheet) or Profit and Loss Statement and Balance Sheet dated within 90 days. Financials must be signed by a principal of the company.

5. Complete fillable **PSB TPO Connect List of Loan Officers and Key Personnel** form with all current personnel (link provided in email).

6. 2023/2024 year's volume

Volume	#	\$	%
Conforming			
Jumbo Prime			
Non-QM			
VA / FHA			
HELOCs / 2nd			
Total Volume 2023/2024			

7. Do you use LoanSifter? Yes      No

Please return the requested documentation with your Annual Recertification Form by email

[SFRBrokerAdmin@myprovident.com](mailto:SFRBrokerAdmin@myprovident.com):

\_\_\_\_\_  
 Broker / Principal Signature

\_\_\_\_\_  
 Date

3756 Central Avenue, Riverside, CA 92506 Tel: (951) 686-6060